

2022 KOREAN CAPITAL MARKET CONFERENCE in SAN DIEGO, USA

INVITATION

May 19, 2022

Korea Exchange(KRX) and some companies with expertise on IPOs in Korea are going to work in San Diego from June 13 to 16 for the purpose of promoting the listing of promising US companies on the Korean capital market. We would like to invite you and your colleagues to '2022 Korean Capital Market Conference' in San Diego on June 15 at Hotel Solamar, Cortez Ballroom C, where you can meet with experts on the Korean capital market and explore opportunities to list your company shares on the Korean stock market.

At the end of 2021, the total market capitalization of KRX reached 2.2 trillion USD. The KOSDAQ market was ranked second among all SME-Markets with a 6.8% rise of its index and its total market capitalization stood at 375.6 billion USD. KOSDAQ has companies listed in a wide range of cutting edge industries such as bio, health care, IT, software, and entertainment as well as the established industry.

As an exchange aiming to become a world-class market, KOSDAQ provides many benefits for companies seeking an IPO and the secondary listing. KOSDAQ offers high valuation, high liquidity and low costs involving IPOs compared with other major exchanges. Moreover, from 2019, foreign growth companies with competitive technologies may apply for a special listing track, tailored to needs of specific industries including bio, AI, etc.

The conference will offer opportunities to understand the recent developments of the Korean financial markets. Also, you will get to learn w hat benefits the KOSDAQ market could offer to foreign companies seeking equity financing. We hope the conference will serve as a proper venue to enhance your understanding of merits of IPOs in the Korean capital market.

p.s. Please RSVP by May 31 if you are attending the conference.

Thank you.

Soon Wook Hong

Hong S. W

President & CEO of KOSDAQ Market

Korea Exchange